

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

Pelican International Inc., *et al.*,

Debtors in a Foreign Proceeding.¹

Chapter 15

Case No. 25-01030-eg

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON APRIL 15, 2025, AT 1:30 P.M. (PREVAILING EASTERN TIME)**

**THIS HEARING WILL BE CONDUCTED BY VIDEOCONFERENCE FROM THE
J. BRATTON DAVIS U.S. BANKRUPTCY COURTHOUSE, 1100 LAUREL STREET,
COLUMBIA, SOUTH CAROLINA 29201-2423
PARTIES WHO ARE INTERESTED IN ATTENDING REMOTELY SHOULD
CONTACT THE COURTROOM DEPUTY.**

UNCONTESTED MATTER WITH AFFIDAVIT OF NO OBJECTION OR REPLY

1. Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, (III) Recognition of Initial Order, Amended and Restated Initial Order, and SISP Order, and (IV) Related Relief (Filed 3/19/25; D.I. [2](#))

Response Deadline: April 8, 2025 at 4:00 p.m. (ET).

Responses: None.

¹ The Debtors in these chapter 15 proceedings, together with the last four digits of their employment identification number, are: Pelican International Inc. (“Pelican”) (6357); Pelican US Topco LLC (“US Topco”) (8910); and Confluence Outdoor Inc. (“Confluence”) (7554). The location of the Debtors’ headquarters is 21 avenue Peronne, Montréal, Québec, Canada, H3S 1X7. The address of the Foreign Representative is 1000 Sherbrooke West, Suite 915, Montréal, Québec, Canada, H3A 3G4.

Related Documents:

- A. Declaration of Martin Franco in Support of the Foreign Representative's Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, (III) Recognition of Initial Order, Amended, and Restated Initial Order, and SISP Order, and (IV) Related Relief (Filed 3/19/25; D.I. [3](#))
- B. Declaration of Sandra Abitan in Support of the Foreign Representative's Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, (III) Recognition of Initial Order, Amended and Restated Initial Order, and SISP Order, and (IV) Related Relief (Filed 3/19/25; D.I. [4](#))
- C. Order Granting Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code (Entered 3/21/25; Docket No. [28](#))
- D. Notice of (A) Filing Chapter 15 Petitions and Related Documents Seeking Recognition of Canadian Proceeding as Foreign Main Proceeding and (B) Recognition Hearing (Filed 3/24/25; Docket No. [36](#)).
- E. Notice of Filing of: (I) Oral Judgment on the Application of Issuance of an Initial Order (II) Oral Judgment on the Application of Issuance of an Amended and Restated Initial Order and (III) Amended and Restated Initial Order Issued in the Canadian Proceeding (Filed 4/1/25; Docket No. [43](#))
- F. Affidavit of No Objection or Reply Regarding Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, (III) Recognition of Initial Order, Amended and Restated Initial Order, and SISP Order, and (IV) Related Relief (Filed 4/9/25; Docket No. [44](#))
- G. Order regarding the Recognition Hearing of Chapter 15 Petition Filed by Pelican International Inc. (Entered 4/11/25; Docket No. [50](#))

Status: This matter is going forward.

[Remainder of Page Intentionally Left Blank.]

Dated: April 11, 2025
Columbia, South Carolina

Respectfully Submitted,

/s/ Mary M. Caskey

HAYNSWORTH SINKLER BOYD, P.A.

Mary M. Caskey, District ID No. 10120

Stanley H. McGuffin, District ID No. 2833

1201 Main Street, 22nd Floor

Columbia, SC 29201

Telephone: (803) 779-3080

Email: mcaskey@hsblawfirm.com

smcguffin@hsblawfirm.com

-and-

TROUTMAN PEPPER LOCKE LLP

David M. Fournier (admitted *pro hac vice*)

Evelyn J. Meltzer (admitted *pro hac vice*)

Kenneth A. Listwak (admitted *pro hac vice*)

Hercules Plaza

1313 N. Market Street, Suite 1000

Wilmington, DE 19801

Telephone: (302) 777-6500

Email: david.fournier@troutman.com

evelyn.meltzer@troutman.com

ken.listwak@troutman.com

Counsel to the Foreign Representative